

**Whitefish Insurance Agency, Inc.**  
**HOMEOWNER'S QUOTE SHEET**

NAMES ON POLICY: \_\_\_\_\_

SS# \_\_\_\_\_ SS# \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

PROP ADDRESS: \_\_\_\_\_

PHONE # \_\_\_\_\_ CALL BACK # \_\_\_\_\_ NW PRCHS \_\_\_\_\_ RATE SHOPPING \_\_\_\_\_

BANK \_\_\_\_\_ CONTACT \_\_\_\_\_

PREV/CURNT INS CO: \_\_\_\_\_ CLAIMS IN LAST 5 YRS: \_\_\_\_\_

WITHIN CITY LIMITS \_\_\_\_\_ HOW FAR FROM FIRE HYDRANT \_\_\_\_\_ FIRE STATION \_\_\_\_\_ PC \_\_\_\_\_

PRIMARY RESIDENCE \_\_\_\_\_ POLICY FORM: HO-3 \_\_\_\_\_ HO-4 \_\_\_\_\_ HO-6 \_\_\_\_\_ ACRES? \_\_\_\_\_ CITY LOT? \_\_\_\_\_

OWN HORSES? \_\_\_\_\_ ON PROP? \_\_\_\_\_ OFF PROP? \_\_\_\_\_ LOC KEPT AT: \_\_\_\_\_

YR BUILT \_\_\_\_\_ SQ FT: MAIN \_\_\_\_\_ UP \_\_\_\_\_ BASEMENT \_\_\_\_\_ FINISHED? \_\_\_\_\_ CRAWL? \_\_\_\_\_

CONSTRUCTION: FRAME \_\_\_\_\_ BRICK \_\_\_\_\_ LOG \_\_\_\_\_ MOBILE/MANF? \_\_\_\_\_

STYLE/MODEL \_\_\_\_\_ DBL \_\_\_\_\_ SNGL \_\_\_\_\_ TIE DOWN? \_\_\_\_\_ FOUNDATION: \_\_\_\_\_

SIDING TYPE \_\_\_\_\_ ROOF TYPE \_\_\_\_\_ AGE \_\_\_\_\_

WOOD STOVE \_\_\_\_\_ SWIMMING POOL \_\_\_\_\_ TRAMPOLINE \_\_\_\_\_ (GET RID OF? \_\_\_\_\_)

DOGS \_\_\_\_\_ BREED(S) \_\_\_\_\_ BITE HISTORY \_\_\_\_\_

UPDATES FOR: HEATING AGE \_\_\_\_\_ TYPE \_\_\_\_\_ VENTED \_\_\_\_\_ UN VENTED \_\_\_\_\_

FUEL: GAS \_\_\_\_\_ OIL \_\_\_\_\_ COAL \_\_\_\_\_ ELECTRIC \_\_\_\_\_ WOOD \_\_\_\_\_ OTHER \_\_\_\_\_ THERMOSTAT? \_\_\_\_\_

PLUMBING \_\_\_\_\_ WIRING \_\_\_\_\_ (K&T) \_\_\_\_\_ CIRCUIT BREAKERS? \_\_\_\_\_

GARAGE: ATTACHED \_\_\_\_\_ DETACHED \_\_\_\_\_ (NOTE # OF STALLS) FENCING \_\_\_\_\_

IF DETACHED GARAGE: SIDING TYPE \_\_\_\_\_ ROOF TYPE \_\_\_\_\_ AGE OF ROOF \_\_\_\_\_

RESIDENCE \$ \_\_\_\_\_ OTHER STRUCTURES (ROOF/SIDING TYPE) \_\_\_\_\_

PERSONAL PROPERTY \_\_\_\_\_ SCHEDULED ITEMS \_\_\_\_\_

BUSINESS PURSUITS \_\_\_\_\_ CGL? \_\_\_\_\_

DEDUCTIBLE: 500S \_\_\_\_\_ 1MS \_\_\_\_\_ 5000 \_\_\_\_\_ 10M \_\_\_\_\_ PRSNL LIAB: 100K \_\_\_\_\_ 300K \_\_\_\_\_ 500K \_\_\_\_\_ MIL \_\_\_\_\_

MED PAY: 1,000 \_\_\_\_\_ 3,000 \_\_\_\_\_ 5,000 \_\_\_\_\_ (CO SIDE,\$5,000)

NOTES: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

DATE: \_\_\_\_\_ TAKEN BY: \_\_\_\_\_